



2700 SE Stratus Ave. Suite 304, McMinnville, OR 97128 ♦ (P) 503-434-6090 ♦ (F) 503-474-3306

Patient's Name:		Patient's Birthdate:		Patient's Sex:	
Patient's former or previous names:					
Primary Care Provider and Phone Number:			Referring Provider and Phone Number:		
Home Phone Number	Cell Phone Number:	Patient's SSN:	Marital Status (circle one): Single Married Widow Divorced		
<b>Email Address:</b>			<b>Carehome/Facility address and phone number:</b>		
<b>Mailing Address:</b>			City:	State:	Zip Code:
Preferred Language:	Ethnicity and Race (circle one): White/Caucasian Hispanic/Latino American Indian Asian African American/Black Other:				
Preferred Communication Method (circle one): <b>Phone Call:</b> ___ Cell Number or ___ Home Phone <b>Text Message</b> <b>Patient Portal Message</b> <b>Email</b>					
Employment Status (circle one): Full Time Part Time Unemployed Self-employed Student Active Military Retired Disabled					
Employer:		Employer Address:			
<b>Patient/Guardian Information if Under 18 years of age/Person consenting to treatment (Responsible Party):</b>					
Parent/Guardian:	Address if different from above:		Date of Birth:	Relationship to Patient:	
<b>INSURANCE INFORMATION – PLEASE PROVIDE INSURANCE CARD TO THE RECEPTIONIST</b>					
Primary Insurance Plan Name:			Policy Holder's Name:		
Policy Holder's Date of Birth:	Relationship to Patient:		Policy Holder's Employer:		
Insurance ID Number:			Group Number:		
Secondary Insurance Plan Name:			Policy Holder's Name:		
Policy Holder's Date of Birth:	Relationship to Patient:		Policy Holder's Employer:		
Insurance ID Number:			Group Number:		
<b>Workers Compensation and/or Motor Vehicle Claim information</b>					
Carrier Name:			Billing Address:		
<b>Claim #</b>	Adjuster Name:	Adjuster Phone Number:		Adjuster Fax Number:	
<b>Date of Injury:</b>	Body Part	<b>Employer:</b>			

**Acknowledgement of Receipt of Notice of Privacy Policy**

**HIPAA FORM**

I acknowledge that I have been given Willamette Valley Clinic's Notice of Privacy Practices (Available at front desk).  
I understand that if I have questions or complaints I may contact the facility Privacy Official.

Print Name of Patient: \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Authority to sign if not the patient: \_\_\_\_\_

\*\*\*\*\*

**Disclosure of Protected Health Information to Patients Family Members or Others**

Under the Health Insurance Portability and Accountability Act of 1996, as amended, patients have the rights to agree, restrict or object to providing PHI to family members or other persons identified as involved in the patient's care or payment for the patient's healthcare. To comply with the regulations, as outlined in our facility policies, documentation of the patient's wishes must be present in the medical record.

**I am granting permission for Willamette Valley Clinics to release PHI concerning myself to:**

(1) Name: \_\_\_\_\_

Relationship to myself: \_\_\_\_\_

(2) Name: \_\_\_\_\_

Relationship to myself: \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

\*\*\*\*\*

**I give permission for the clinic medical staff to:**

\* Leave a message concerning lab and/ or test results on my voicemail or answering machine.

\* Release my written prescription and/or samples to the following individual (s):

\_\_\_\_\_  
Authorized person's name (s)

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_



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Patient Name:

Date of Birth:

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**The following designated parties have AUTHORIZATION to my health information, written physical prescriptions, and are my emergency contacts:**

1. Primary Emergency Contact & Designated Party:	Relationship to Patient:	Phone Number:
2. Designated Party Name:	Relationship to Patient:	Phone Number:
3. Designated Party Name:	Relationship to Patient:	Phone Number:

**Notice of Privacy Policy:**

**Initial Here:** I acknowledge that I have been given Willamette Valley Clinic's of Privacy Practices (available at front desk). I understand that if I have questions or complaints I may contact the facility Privacy Official.

**Insurance Signature on File and Assignment of Benefits**

**Initial Here:** I request the payment of authorized insurance benefits be made on my behalf to Willamette Valley Clinics, LLC for any services furnished to me by clinic providers. I authorize any holder of medical information about me to release to the insurance carrier and its agents any information needed to determine these benefits payable for related services. I understand my signature requests that payment be made and authorizes release of medical information necessary to pay the claim, this includes Medicare, Medicaid, private insurance, and other health plans.

**Additional Authorizations and Acknowledgements**

**Initial Here:** **Authorizations for the Release of Medical Information:** I consent to the treatment necessary for the patient named on this document. I authorize the release, via fax if necessary, of all medical records, including any and all records containing HIV, substance abuse and/or mental health, to the referring and family physician and to my insurance company, if applicable.

**Initial Here:** **Assignment of Benefits:** In consideration of any and all medical services, care, drugs, supplies furnished by Willamette Valley Clinics, LLC and providers. I hereby irrevocable transfer to Willamette Valley Clinics, LLC, all insurance benefits due and payable to me and/or surgical services rendered by providers for whom Willamette Valley Clinics, LLC is authorized to charge and bill. I understand and agree (regardless of insurance status) I am ultimately responsible for the balance of my account for any professional services rendered. I will also pay all costs and expenses of collection. I hereby authorize electronic billing for all of my claims.

**Initial Here:** **"No Show" Appointment Policy:** A "No Show" is when a patient does not show up or does not call to cancel at least 24 hours prior to the scheduled appointment.

- All no shows will be documented in the patient's chart and the patient will be notified by letter.
- If 3 missed appointments have occurred without proper notice you will be considered for termination from the practice.
- When you are formally released from the office, the office will provide only emergency care for a period of 30 days.



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**Clinic Communication**

**Initial Here:** **Patient Portal Acknowledgement and Agreement:** I have been notified that once I log in to the Willamette Valley Clinics, LLC patient portal, I need to read the Rules and Regulations regarding the Patient Portal. I understand the dangers with online messaging between the clinic and me, and agree to the rules. I also agree to follow the rules displayed on the log in screen. I agree to follow any other instructions that the clinic may give me regarding the use of the portal. I understand messages from me to the clinic will become part of my medical chart. I agree with the information that I have been provided. Please provide email address below:

- Email Address: \_\_\_\_\_

**Initial Here:** I grant permission for reminders of upcoming scheduled appointments to be left on my answering machine or with an authorized designated party, and/or sent via email, text message, or post card to your household. Notification regarding the availability of pathology, laboratory, and etc. results may also be left on your answering machine or with a family member who answers the telephone at your residence. Actual results however will not be left on your answering machine, though they may be communicated to those you authorized as a designated party. If you provided a cell phone number in your contact information, we will contact you on your cell phone and, if needed, may leave a message (including, without limitation, email, voicemail and text message). If you choose to receive text messages, applicable carrier charges may apply.

**Initial Here:** **Prescription (RX) Refills:** You will need to call your pharmacy for prescription refills, with the exception of controlled prescriptions (narcotics) that will need a physical prescription. The pharmacy will notify the clinic if additional approval is needed. Please allow 48 business hours for all refills. **We will not refill non-emergency and/or controlled prescriptions on a Friday, weekend, or holidays.**

**Patient notification of received items/acknowledgments and agreements**

**I agree that all information is correct and I have given my consent to treatment and other items by initialing those sections.**

**Patient, Parent or Guardian's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

A copy of this signature is a valid as the original and is in effect until I revoke it. I understand this form will not be updated at each but will be completed annually. I will be responsible to provide any demographic/insurance changes at time of visit.

# Willamette Valley Neurology

## Patient History

Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: \_\_\_\_\_

\_\_\_\_\_

Primary Care Physician: \_\_\_\_\_

Pharmacy Name: \_\_\_\_\_

Do you use any nicotine products?  Yes  No

(Cigarettes, cigars, pipe tobacco, snuff, chewing tobacco, Vaporizer) If yes, how many much per day? \_\_\_\_\_

Do you drink alcohol?  Yes  No If so, how much? \_\_\_\_\_

If you are a female, could you be pregnant?  Yes  No

Do you have any blood relatives (father, mother, brother, sister, son, daughter) with the following conditions?

- Alzheimer (Dementia) Which relatives? \_\_\_\_\_
- Diabetes Which relatives? \_\_\_\_\_
- Trouble Walking Which relatives? \_\_\_\_\_
- Headaches Which relatives? \_\_\_\_\_
- Heart Attack Which relatives? \_\_\_\_\_
- High Blood Pressure Which relatives? \_\_\_\_\_
- Multiple Sclerosis Which relatives? \_\_\_\_\_
- Epilepsy (Seizures) Which relatives? \_\_\_\_\_
- Stroke Which relatives? \_\_\_\_\_
- Tremor (shaking) Which relatives? \_\_\_\_\_
- Mental Illness Which relatives? \_\_\_\_\_

What medications are you taking? (Name, Dose and how often)

\_\_\_\_\_  
\_\_\_\_\_

Please check any symptoms you have been having:

- |                                          |                                                    |                                                    |                                         |
|------------------------------------------|----------------------------------------------------|----------------------------------------------------|-----------------------------------------|
| <input type="checkbox"/> Chest Pain      | <input type="checkbox"/> Vomiting                  | <input type="checkbox"/> Headaches                 | <input type="checkbox"/> Nausea         |
| <input type="checkbox"/> Fevers          | <input type="checkbox"/> Bladder or Urine Problems | <input type="checkbox"/> Memory Problems           | <input type="checkbox"/> Eye Pain       |
| <input type="checkbox"/> Fatigue         | <input type="checkbox"/> Rash and Skin Problems    | <input type="checkbox"/> Numbness and/or Tingling  | <input type="checkbox"/> Blurred Vision |
| <input type="checkbox"/> Weight Gain     | <input type="checkbox"/> Back Pain                 | <input type="checkbox"/> Loss of Consciousness     | <input type="checkbox"/> Weakness       |
| <input type="checkbox"/> Weight Loss     | <input type="checkbox"/> Neck Pain                 | <input type="checkbox"/> Difficulty with Hearing   | <input type="checkbox"/> Seizures       |
| <input type="checkbox"/> Dizziness       | <input type="checkbox"/> Involuntary Movements     | <input type="checkbox"/> Swallowing Problems       | <input type="checkbox"/> Falling        |
| <input type="checkbox"/> Ringing in Ears | <input type="checkbox"/> Speech Problems           | <input type="checkbox"/> Depression                | <input type="checkbox"/> Hallucinations |
| <input type="checkbox"/> Anxiety         | <input type="checkbox"/> Difficulty with Walking   | <input type="checkbox"/> Difficulty with Breathing | <input type="checkbox"/> Tremor         |

Have you had any of the following:

- Stroke  Cancer  High Blood Pressure  Diabetes  Heart Attack
- Ulcers  Allergies to medications (which ones)? \_\_\_\_\_